

District of: Alberta  
Division No: 1  
Court No:  
Estate No:

FORM 21  
**Assignment for the General Benefit of Creditors**

(Section 49 of the Act)

In the Matter of the bankruptcy of 1264010 ALBERTA LTD.

This indenture made this 20th day of March, 2012

Between

1264010 ALBERTA LTD.  
13028 62 Street  
Edmonton, Alberta, T5A 0V1  
hereinafter called "the debtor"

and

Faber Inc.  
hereinafter called "the trustee."


Natural Person

Corporate or other Legal Entity

Whereas the debtor is insolvent and desires to assign and to abandon all his or her property for distribution among his or her creditors, in pursuance of the Act,


This indenture witnesses that the debtor does hereby assign to the trustee, all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the city of Edmonton, in the Province of Alberta, in the presence of DAN MCDICKEN.

  
\_\_\_\_\_  
Per: DAN MCDICKEN  
Witness

20th day of March, 2012

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Per: 1264010 ALBERTA LTD.  
Debtor (or legal representative of  
the debtor)