

District of Alberta
Division No: 01-Edmonton
Court No: 24-1606013
Estate No: 24-1606013

**IN THE MATTER OF THE BANKRUPTCY OF
1264010 ALBERTA LTD.**

**MINUTES OF THE FIRST MEETING OF CREDITORS
ORDINARY ADMINISTRATION**

Minutes of the First Meeting of Creditors held at the offices of Faber Inc., 12766 – 82 Street, Edmonton, Alberta on the 10th day of April 2012, at the hour of 10.00 o'clock in the forenoon.

Present - As listed on the schedule attached hereto as Exhibit "A".

The Trustee, Faber Inc., by its representative, Dan McDicken, CIRP, Trustee in Bankruptcy, called the Meeting to order and stated that he would chair the Meeting pursuant to Section 105(1) of the *Bankruptcy and Insolvency Act* ("Act").

Dan McDicken of Faber Inc. performed the duties of Secretary.


The following documents were tabled:

1. Assignment
2. Certificate of Appointment of Trustee
3. Statement of Affairs
4. Trustee's Preliminary Written Report to the Creditors
5. Proof of Publication in Local Newspaper
6. Notice to Creditors of Bankruptcy and First Meeting of Creditors
7. Trustee's Affidavit of Mailing

NO QUORUM

The chairperson advised the Meeting that pursuant to section 106(1) of the Act, one creditor entitled to vote, or the representative of such a creditor, constitutes a quorum for a Meeting of Creditors.

There having been due notice and a quorum of creditors **not** being present either personally or by proxy the Meeting was adjourned by the chairperson Sine Die.



Dan McDicken, Chairperson

TO: Clerk of the Court
Court of Queen's Bench of Alberta
In Bankruptcy and Insolvency

AND TO: Industry Canada
Office of the Superintendent of Bankruptcy

AND TO: All Proven Creditors

AND TO: 1264010 Alberta Ltd.
c/o Emiliano (Mel) Homen

