

District of: Alberta
 Division No: 1
 Court No:
 Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act)
 In the Matter of the bankruptcy of 1264010 ALBERTA LTD.

Original Amended

To the bankrupt:

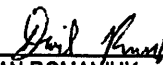
You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 20th day of March, 2012. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by bankrupt)		
1.	Unsecured creditors as per list "A"	\$5,000.00
2.	Secured creditors as per list "B"	\$65,000.00
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$70,000.00
Surplus		\$0.00

ASSETS (As stated and estimated by bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$43,750.00
15.	Other property, as per List "H"	\$5,000.00
<i>If bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets		\$48,750.00
Deficiency		\$21,250.00

I, Emiliano Homen, of 1264010 ALBERTA LTD. of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 20th day of March, 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Edmonton in the Province of Alberta, on this 20th day of March, 2012



 DAN ROMANIUK
 Commissioner of Oaths
 for the Province of Alberta


 Signature of bankrupt

DANIEL JAMES ROMANIUK
 A Commissioner For Oaths In And
 For The Province of Alberta
 My Commission Expires: Dec. 2, 2013

List "A"
Unsecured Creditors
1264010 ALBERTA LTD.

No	Name of Creditor	Address	Amount of Claim
1	Canada Revenue Agency	Regional Insolvency Intake Centre 9700 Jasper Avenue, Edmonton, Alberta, T5J 4C8	\$5,000.00
Total:			\$5,000.00



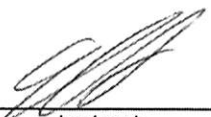
bankrupt

20th day of March, 2012

Date

List "B"
Secured Creditors
1264010 ALBERTA LTD.

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	Ford Credit Canada P.O. Box 2400 Edmonton, Alberta, T5J 5C7 VEH - 2009 FORD F350 HARLEY DAVIDSON	20 Mar 2012	\$65,000.00	\$40,500.00	\$0.00	\$24,500.00
Totals			\$65,000.00	\$40,500.00	\$0.00	\$24,500.00



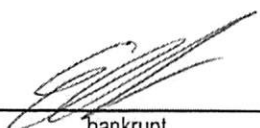
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List "C"
Preferred Creditors for Wages, Rent, etc.
1264010 ALBERTA LTD.

No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
Totals:						




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List "D"
Contingent or Other Liabilities
1264010 ALBERTA LTD.

No	Name of Creditor or Claimant, Address and Occupation	Amount of Liability or Claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:					




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List "E"
Debts Due to the bankrupt
1264010 ALBERTA LTD.

No	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
Total:					



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List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

1264010 ALBERTA LTD.

No	Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
Total:					



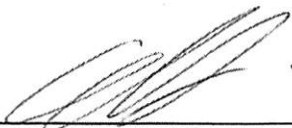
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List "G"
 Real Property or Immovable Owned by bankrupt
 1264010 ALBERTA LTD.

No	Description of property, Nature of Bankrupt's interest, In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances		Equity or surplus
			Name, Address	Amount	
Total					



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List "H"
Property
1264010 ALBERTA LTD.

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Vehicles	NORTRUCK	\$0.00	\$3,250.00
2	Vehicles	2009 FORD F350 HARLEY DAVIDSON	\$0.00	\$40,500.00
3	Other Properties	Possession of Debtor / Bankrupt Conditional Sales Contract (2003 Mack 600)	\$0.00	\$5,000.00
Total			\$0.00	\$48,750.00



bankrupt

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