

District of: Alberta
 Division No: 1
 Court No: 24-1667672
 Estate No: 24-1667672

FORM 78

Statement of Affairs (Proposal made by an Entity)

(Subsections 50(2) and 62(1) of the Act)

In the Matter of the proposal of DE VILLE INVESTMENTS LTD. DE VILLE INVESTMENTS LTD.

Original

Amended

To the Debtor:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the filing of your proposal (or notice of intention if applicable), on the 18th day of October, 2012. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by Debtor)		
1.	Unsecured creditors as per list "A"	\$914,193.83
2.	Secured creditors as per list "B"	\$595,000.00
3.	Preferred creditors as per list "C"	\$2,000.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Total Liabilities:		\$1,511,193.83
Surplus		\$999,958.17

ASSETS (As stated and estimated by Debtor)		
1.	Inventory	\$2,511,151.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$1.00
<i>If Debtor is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets:		\$2,511,152.00
Deficiency:		\$0.00

I, Alberto Anatolio Rysko, of DE VILLE INVESTMENTS LTD. and DE VILLE INVESTMENTS LTD. of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 18th day of October, 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Edmonton in the Province of Alberta, on this 18th day of October, 2012

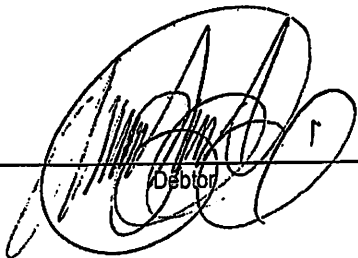
ANDREW BAZELEVSKY
 Commissioner of Oaths
 for the Province of Alberta

ANDRIY BAZELEVSKY
 A Commissioner of Oaths In And
 For The Province of Alberta
 My Commission Expires: May 25, 2014

Signature of Debtor

List "A"
Unsecured Creditors
DE VILLE INVESTMENTS LTD. and DE VILLE INVESTMENTS LTD.

No	Name of Creditor	Address	Amount of Claim
1	1585347 ALBERTA LTD.	10047 81 Avenue, Edmonton, Alberta, T6E 1W7	\$300,000.00
2	717186 ALBERTA LTD.	C/O Fraser Milner Casgrain LLP 2900 Manulife Place 10180 101 Street, Edmonton, Alberta, T5J 3V5	\$113,897.00
3	Ambiente Promotions Inc	5863 Leslie St, Suite 212, Toronto, Ontario, M2H 1J8	\$9,474.24
4	Anatolio Rysko (Sr)	191 Dechene Road NW, Edmonton, Alberta, T6M 2M8	\$10,000.00
5	Bijouterie Lega	1117 Ste. Catherine St. W #418, Montreal, Quebec, H3B 1H9	\$2,662.76
6	Canada Revenue Agency	Regional Insolvency Intake Centre 9700 Jasper Avenue, Edmonton, Alberta, T5J 4C8	\$1.00
7	Chopard & Cie S.A.	8 Rue De Veyrot Case Postale 85, 1217 Meyrin 2, Geneva	\$16,106.50
8	CONSOLIDATED CIVIL ENFORCEMENT INC.	200, 807 Manning Road NE, Calgary, Alberta, T2E 7M8	\$1.00
9	CONSOLIDATED CIVIL ENFORCEMENT INC.	#700 10109 106 Street, Edmonton, Alberta, T5J 3L7	\$1.00
10	DAVID FORREST	use email., Edmonton, Alberta, T5J 3H1	\$94,000.00
11	David Moffat	17904 86A Avenue NW, Edmonton, Alberta, T5T 0Z2	\$60,000.00
12	David Moffat	17904 86A Avenue NW, Edmonton, Alberta, T5T 0Z2	\$45,000.00
13	EDMONTON JOURNAL	P.O. BOX 2421, Edmonton, Alberta, T5J 2S6	\$5,860.68
14	Frederique Constant Geneve	Chemin du Champ des filles 32 ***PLEASE EMAIL FURTHER CORRESPONDENCE***, Plan-Les-Ouates, Geneve, 1228	\$3,000.00
15	Gordon David & Jeanette Senecal	110, 260 Sturgeon Rd, St. Albert, Alberta, T8N 7C6	\$92,316.00
16	Graham & Lane Florists Ltd	142 10235 101 St, Edmonton, Alberta, T5J 3E9	\$1,264.00
17	Joseph Ryan	660-330 St. Mary Avenue, Winnipeg, Manitoba, R3C 3Z5	\$1,479.01
18	L.S.F. Trading Ltd.	300 Trowers Rd, Unit 2, Woodbridge, Ontario, L4L 5Z9	\$2,104.99
19	NANIS America LLC	14 N.E. 1st Ave Suite 800, Miami, Florida, 33132-	\$32,793.01
20	Peterson Walker LLP Chartered Accountants	804, 10235 101 St, Edmonton, Alberta, T5J 3G1	\$57,874.38
21	Playhouse Publications Ltd	950, 10104 103 Ave, Edmonton, Alberta, T5J 0H8	\$15,592.50
22	Regal Imports Ltd.	Unit 630, North Tower 650 West 41st Ave, Vancouver, British Columbia, V5Z 2M9	\$25,940.75
23	The Jewelers Board of Trade	PO Box 6928, Providence, Rhode Island, 02940-6928	\$7,500.00
24	Three Little Pigs	290 Hillcrest Place, Edmonton, Alberta, T5R 5X6	\$17,325.01
Total:			\$914,193.83



Debtor

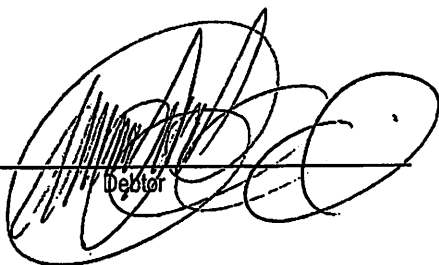
18th day of October, 2012

Date

List "B"
Secured Creditors

DE VILLE INVESTMENTS LTD. and DE VILLE INVESTMENTS LTD.

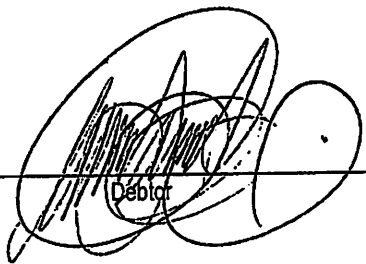
No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	North American Mortgage Corp. 2151, 10060 Jasper Ave Edmonton, Alberta, T5J 3R8 INV - Jewellery OTH - Small Tools, Watchmaker Equipment, Goldsmith Equipment, Office Equipment, Office Furniture, Store Fixtures - an appraisal will be available prior to the First Meeting of Creditors.	16 Oct 2012	\$595,000.00	\$2,511,152.00	\$1,916,152.00	\$0.00
Totals			\$595,000.00	\$2,511,152.00	\$1,916,152.00	\$0.00


Dektor

18th day of October, 2012
Date

List "C"
 Preferred Creditors for Wages, Rent, etc.
 DE VILLE INVESTMENTS LTD. and DE VILLE INVESTMENTS LTD.

No.	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
1	David Moffat 17904 86A Avenue NW Edmonton, Alberta, T5T 0Z2	136(1)(d) - wages, salaries, commissions, etc.		\$2,000.00		
Totals:				\$2,000.00		

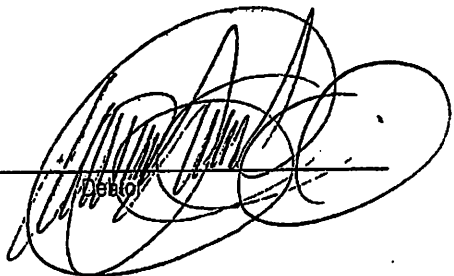

 Debtor

18th day of October, 2012
 Date

List "E"
Debts Due to the Debtor

DE VILLE INVESTMENTS LTD. and DE VILLE INVESTMENTS LTD.

No.	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
Total:					



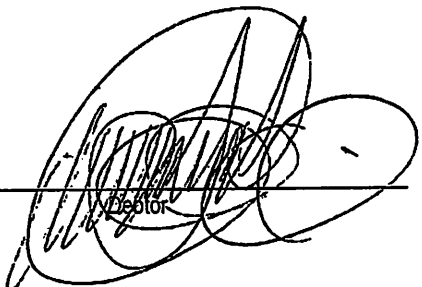
18th day of October, 2012
Date

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

DE VILLE INVESTMENTS LTD. and DE VILLE INVESTMENTS LTD.

No	Name of all promissory acceptors, endorsers, mortgagors, and guarantors, Address and Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
Total:					



Debtor

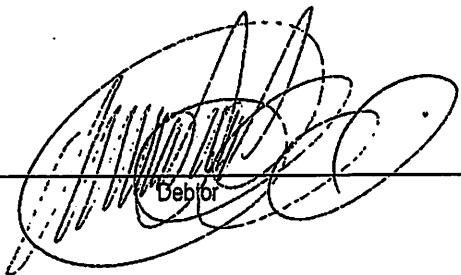
18th day of October, 2012

Date

**List "H"
Property**

DE VILLE INVESTMENTS LTD. and DE VILLE INVESTMENTS LTD.

No.	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Inventory	Jewellery	\$2,511,151.00	\$2,511,151.00
2	Other Properties	Small Tools, Watchmaker Equipment, Goldsmith Equipment, Office Equipment, Office Furniture, Store Fixtures - an appraisal will be available prior to the First Meeting of Creditors.	\$1.00	\$1.00
Total			\$2,511,152.00	\$2,511,152.00


Debtor

18th day of October, 2012
Date