

District of: Alberta
Division No: 1
Court No:
Estate No:

FORM 21

Assignment for the General Benefit of Creditors

(Section 49 of the Act)

In the Matter of the Bankruptcy of EHS OILFIELD SERVICES LTD.
OF THE TOWN OF SLAVE LAKE, IN THE PROVINCE OF ALBERTA

This indenture made this 30th day of September, 2016

Between

EHS OILFIELD SERVICES LTD.
732 - 10 Street SE
Slave Lake, Alberta, T0G 2A3
hereinafter called "the debtor"

and

Faber Inc.
hereinafter called "the trustee."


Natural Person

Corporate or other Legal Entity

Whereas the debtor is insolvent and desires to assign and to abandon all his or her property for distribution among his or her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee, all the debtor's property for the uses, intents and purposes provided by the Act.

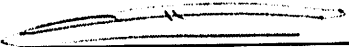
Signed at the city of Edmonton, in the Province of Alberta, in the presence of DAN MCDICKEN.



Per: DAN MCDICKEN
Witness

6th day of October, 2016

Date



Per: EHS OILFIELD SERVICES LTD.
Debtor (or legal representative of the debtor)