

District of: Alberta
 Division No: 1
 Court No:
 Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act)

In the Matter of the Bankruptcy of EHS OILFIELD SERVICES LTD.
 OF THE TOWN OF SLAVE LAKE, IN THE PROVINCE OF ALBERTA

Original Amended

To the Bankrupt:

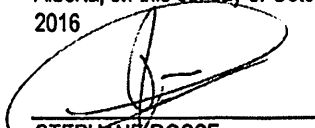
You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 6th day of October, 2016. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by Bankrupt)		
1.	Unsecured creditors as per list "A"	\$51,706.00
2.	Secured creditors as per list "B"	\$948,843.00
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$1.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$1,000,550.00
Surplus		\$248,514.00

ASSETS (As stated and estimated by Bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$25,320.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$25,320.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$32,078.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$37,000.00
9.	Real property or immovable as per List "G"	\$250,000.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$1.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$383,000.00
15.	Other property, as per List "H"	\$521,665.00
<i>If Bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	
	Amount paid on capital	
	Balance subscribed and unpaid	
	Estimated to produce	
Total Assets		\$1,249,064.00
Deficiency		\$0.00

I, Hayel Abusalim, of EHS OILFIELD SERVICES LTD. of the City of Slave Lake in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of its affairs on the 6th day of October, 2016 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Edmonton in the Province of Alberta, on this 6th day of October, 2016

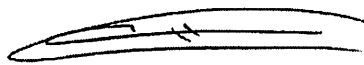

 STEPHANE ROSSE
 Commissioner of Oaths
 for the Province of Alberta


 Signature of Bankrupt

STEPHANE R. ROSSE
 A Commissioner For Oaths In And
 For The Province of Alberta
 My Commission Expires: Oct. 10, 2019

List "A"
 Unsecured Creditors
 EHS OILFIELD SERVICES LTD.

No	Name of Creditor	Address	Amount of Claim
1	Bryan & Company	10180 101 St #2600, Edmonton, Alberta, Canada, T5J 3Y2	\$6,756.00
2	Rebryna Dana LLP	405 6th Avenue SW, Slave Lake, Alberta, Canada, T0G 2A4	\$6,950.00
3	TD Canada Trust (CAS)	C/O BankruptcyHighway.com PO Box 57100, Etobicoke, Ontario, Canada, M8Y 3Y2	\$38,000.00
Total:			\$51,706.00



Bankrupt

6th day of October, 2016

Date

List "B"
Secured Creditors
EHS OILFIELD SERVICES LTD.

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	Canada Revenue Agency Regional Insolvency Intake Centre 9700 Jasper Avenue Edmonton, Alberta, T5J 4C8 CAS - Cash on Hand - TD account	6 Oct 2016	\$13,456.00	\$31,917.00	\$18,461.00	\$0.00
2	Canada Revenue Agency Regional Insolvency Intake Centre 9700 Jasper Avenue Edmonton, Alberta, T5J 4C8 RP - Land at 202 2461 Mamawintowin Drive, Wabasca, Alberta VEH - 2008 Ferrari F430 Scuderia MEP - H2S Tank OTH - Investment in Empire Vac Inc. OTH - Investment in 7756494 Alberta Ltd. OTH - Investment in Salim Enterprises Inc.	6 Oct 2016	\$935,387.00	\$1,076,664.00	\$141,277.00	\$0.00
Totals			\$948,843.00	\$1,108,581.00	\$159,738.00	\$0.00


Bankrupt

6th day of October, 2016

Date

List "C"
 Preferred Creditors for Wages, Rent, etc.
 EHS OILFIELD SERVICES LTD.

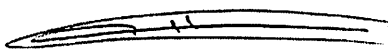
No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
Totals:						

 Bankrupt

 6th day of October, 2016
 Date

List "D"
Contingent or Other Liabilities
EHS OILFIELD SERVICES LTD.

No	Name of Creditor or Claimant, Address and Occupation	Amount of Liability or Claim	Amount expected to rank for dividend	Date when liability Incurred	Nature of liability
1	Cenovus Energy Inc. c/o Dentons LLP, Attention: Jordan R. M. Deering 15th Floor, Bankers Court, 850 2nd Street SW Calgary, Alberta, T2P 0R8	\$1.00	\$0.00		
Total:		\$1.00	\$0.00		



Bankrupt

6th day of October, 2016

Date

List "E"
 Debts Due to the Bankrupt
 EHS OILFIELD SERVICES LTD.

No	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
1	Insurance Proceeds c/o 732 - 10 Street SE Slave Lake, Alberta, T0G 2A3	Nordic Insurance Proceeds	\$25,320.00 \$0.00 \$0.00		\$25,320.00
Total:					\$25,320.00



 Bankrupt

6th day of October, 2016

 Date

List "F"
 Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets
 EHS OILFIELD SERVICES LTD.

No	Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
Total:					



 Bankrupt

6th day of October, 2016

 Date

List "G"
 Real Property or Immovable Owned by Bankrupt
 EHS OILFIELD SERVICES LTD.

No	Description of property, Nature of Bankrupt's interest, In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances		Equity or surplus
			Name, Address	Amount	
1	Land at 202 2461 Mamawintowin Drive, Wabasca, Alberta	\$250,000.00			\$0.00
			Canada Revenue Agency Regional Insolvency Intake Centre 9700 Jasper Avenue Edmonton, Alberta, T5J 4C8	\$250,000.00	
	Total	\$250,000.00		\$250,000.00	\$0.00



 Bankrupt

6th day of October, 2016

 Date

List "H"
Property
EHS OILFIELD SERVICES LTD.

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Cash	Cash on Hand - TD account 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$18,461.00
2	Cash	Cash on Hand - TD account 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$81.00
3	Cash	Cash on Hand - RBC account 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
4	Machinery, Equipment, Plant	2013 Forest River Commercial Vehicle Trailer 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
5	Machinery, Equipment, Plant	2011 Txpr Commercial Trailer 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
6	Machinery, Equipment, Plant	2014 Oasis Commercial Trailer 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
7	Machinery, Equipment, Plant	H2S Tank 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
8	Securities	50% shares of Empire Vac Inc. 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
9	Vehicles	2008 Ferrari F430 Scuderia 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
10	Vehicles	2012 Cadillac Escalade Premium 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
11	Vehicles	2004 Hummer H2 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
12	Vehicles	2013 Victory Vision Touring 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
13	Other Properties	Investment in Empire Vac Inc. 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
14	Other Properties	Investment in 7756494 Alberta Ltd. 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
15	Other Properties	Investment in Precious Jewels and Gold 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$1.00
16	Other Properties	Investment in Salim Enterprises Inc. 732 - 10 Street SE, Slave Lake, Alberta, Canada, T0G 2A3	\$0.00	\$0.00
Total:			\$0.00	\$18,543.00


Bankrupt

6th day of October, 2016

Date