

District of: Alberta
Division No: 1
Court No: 24-1593455
Estate No: 24-1593455

FORM 38

Report of Trustee on Refusal by Creditors to Approve Proposal
(Paragraph 57(b) of the Act)

In the Matter of the proposal of SUNLITE ELECTRIC (ST. PAUL) LTD.

I, DANIEL W. FABER, of Faber Inc., the trustee acting in the proposal of SUNLITE ELECTRIC (ST. PAUL) LTD., hereby report to the official receiver as follows:

1. That SUNLITE ELECTRIC (ST. PAUL) LTD., a debtor did on the 21st day of March, 2012, file a proposal with me.
2. That at the meeting of creditors held on the 14th day of May, 2013 and presided over by DANIEL W. FABER, the creditors refused the proposal.

Dated at Edmonton, Alberta, this 15th day of May, 2013.



Trustee